

## EMERGING STOCKS HIGH GROWTH LOW VALUATION STRATEGY

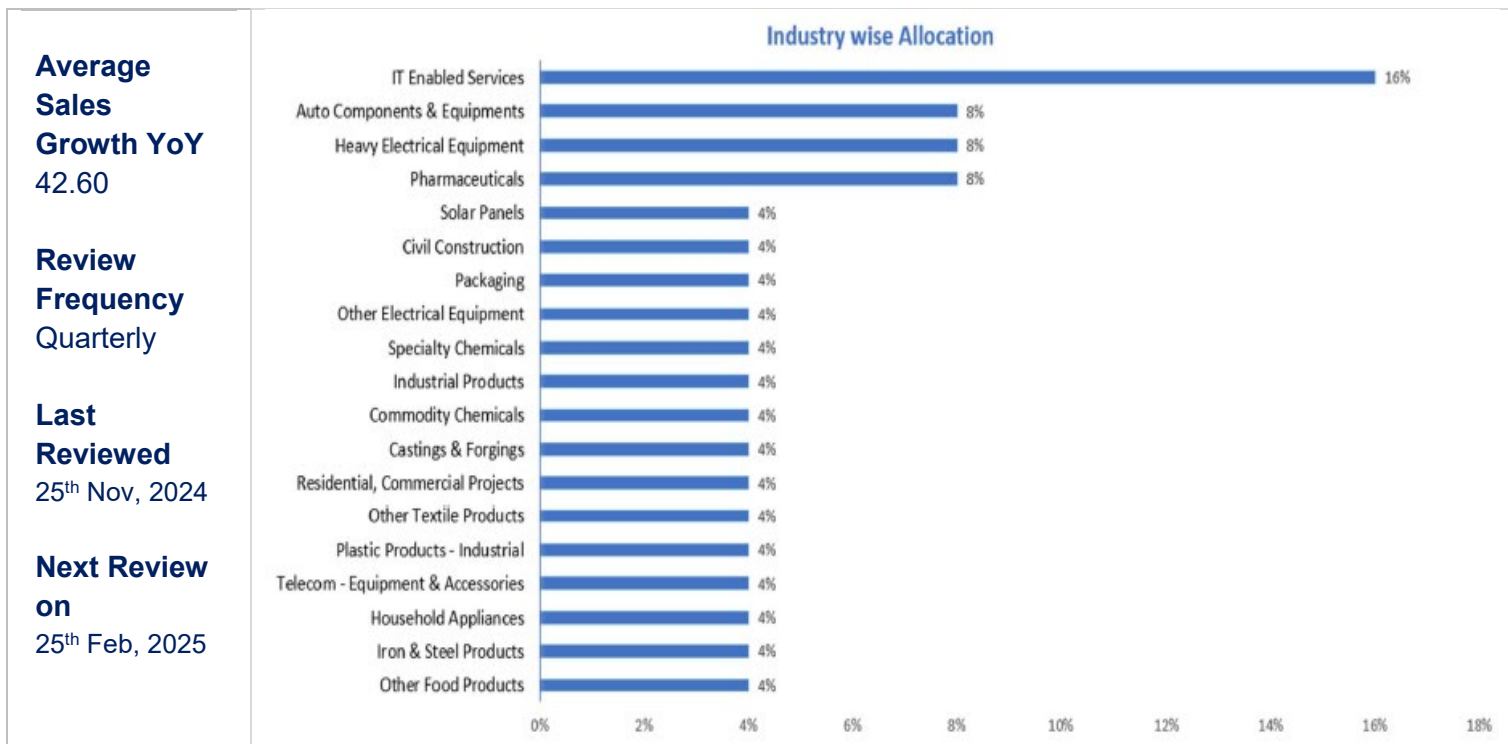
This Strategy has quality Micro Cap Stocks with high Sales & Profit growth and low valuation.

### METHODOLOGY

- Defining the Universe: Market Cap ranks 601 to 1100 on the National Stock Exchange of India are included in the universe.
- Research: The stocks are selected based on the criteria of High growth and Low valuation.
- Historical back testing: The Value Stocks research team conduct historical back testing to ensure that only consistently outperforming strategies are selected.
- Constituent Screening: The research team does individual stock picking after going through company reports and financials and decides on a host of qualitative and quantitative parameters.
- Weighting: Stocks are equally weighted to reduce risk and mitigate individual biases.

|                            |                       |
|----------------------------|-----------------------|
| Market Cap Category        | Equity Micro Cap      |
| No. of Sectors & Subgroups | 11 & 19               |
| Total No. of Shares        | 25                    |
| Average Market Cap         | 4,800 Cr. (25 Shares) |
| Average Price to Earning   | 50.4                  |
| Average Price to Sales     | 5.18                  |
| Average Profit Growth YoY  | 67.50                 |
| Portfolio PEG              | 0.74                  |

All Given Data Source: ACE Equity Software (By Accord Fintech Pvt Ltd)



**Rebalance:** This strategy has a quarterly rebalance schedule. Once every quarter, the research team reviews this strategy to add or drop stock if applicable.

## VOLATILITY MEASURES

|                    |       |
|--------------------|-------|
| Standard Deviation | 4.96% |
| Beta               | 1.01  |
| Treynor Ratio      | 2.78  |

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